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香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本接納表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this Yellow Form of Acceptance shall bear the same meanings as those defined in the offer document dated 21 February 2013 (the “Document”) issued by Emerald Plantation Group Limited.

除文義另有所指外，本黃色接納表格所用詞彙與Emerald Plantation Group Limited於二零一三年二月二十一日刊發之要約文件（「文件」）所界定者具有相同涵義。

YELLOW FORM OF ACCEPTANCE AND CANCELLATION FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER.
黃色接納及註銷表格在 閣下欲接納購股權要約時適用。



GREENHEART GROUP LIMITED 綠 森 集 團 有 限 公 司

(incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code: 094.HK)
(股份代號：094.HK)

YELLOW FORM OF ACCEPTANCE AND CANCELLATION OF ALL THE OUTSTANDING OPTIONS ISSUED BY GREENHEART GROUP LIMITED

綠 森 集 團 有 限 公 司 已 發 行 所 有 尚 未 行 使 之
購 股 權 之 黃 色 接 納 及 註 銷 表 格

All parts should be completed
每 項 均 須 填 寫

FOR THE CONSIDERATION stated below, the holder(s) of the Options named below hereby agree(s) to accept the Option Offer and cancel the number of Options specified below subject to the terms and conditions contained herein and in the accompanying Document. 根據本表格及隨附之文件所載條款及條件，下列購股權持有人謹此同意按下列代價，接納購股權要約以及註銷購股權數目。		
Number of Options to be cancelled <i>(Note)</i> 將予註銷之購股權數目 (附註)	FIGURES 數目	WORDS 大寫
Holder of the Options name and address in full 購股權持有人全名及地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或正楷填寫)	Family name: 姓氏：	Forename: 名字：
	Registered address: 登記地址：	
	Telephone Number: 電話號碼：	
CONSIDERATION 代價	HK\$0.079 in cash for each Option with an exercise price of HK\$0.501 行使價0.501港元之每份購股權現金0.079港元 HK\$0.001 in cash for each Option with an exercise price of HK\$1.266 行使價1.266港元之每份購股權現金0.001港元 HK\$0.001 in cash for each Option with an exercise price of HK\$1.952 行使價1.952港元之每份購股權現金0.001港元 HK\$0.001 in cash for each Option with an exercise price of HK\$1.65 行使價1.65港元之每份購股權現金0.001港元 HK\$0.001 in cash for each Option with an exercise price of HK\$2.18 行使價2.18港元之每份購股權現金0.001港元 HK\$0.001 in cash for each Option with an exercise price of HK\$2.50 行使價2.50港元之每份購股權現金0.001港元 HK\$0.001 in cash for each Option with an exercise price of HK\$2.71 行使價2.71港元之每份購股權現金0.001港元 HK\$0.001 in cash for each Option with an exercise price of HK\$2.93 行使價2.93港元之每份購股權現金0.001港元	

Signed by the holder of the Options in the presence of:

購股權持有人在下列見證人見證下簽署：

SIGNATURE OF WITNESS 見證人簽署

NAME OF WITNESS 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

Signature of the holder of the Options
購股權持有人簽署

Date of submission of this YELLOW Form
of Acceptance and Cancellation
提交本黃色接納及註銷表格之日期

Note: Insert the total number of Options for which the Option Offer is accepted. If no total number of Options is specified or if the total number of the Options specified in this Yellow Form of Acceptance is greater than the Options tendered, you will be deemed to have accepted the Option Offer in respect of the number of Options tendered by you. If the total number of Options specified in this Yellow Form of Acceptance is smaller than the Options tendered and you have signed this Yellow Form of Acceptance, you will be deemed to have accepted the Option Offer in respect of the total number of Options equal to the number of Options specified in this Yellow Form of Acceptance.

附註：請填上接納購股權要約之購股權總數目。倘於本黃色接納表格並無指定購股權數目或倘指定之購股權總數目大於所提交購股權，則 閣下將被視為就相等於 閣下所提交之購股權總數目接納購股權要約。倘於本黃色接納表格指定之購股權總數目少於所提交購股權，而 閣下已簽署本黃色接納表格，則 閣下將被視為就相等於本黃色接納表格指定之購股權數目之購股權總數目接納購股權要約。

THIS YELLOW FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this Yellow Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.

The making of the Option Offer to the Overseas Holders may be prohibited or affected by the laws of the relevant jurisdictions. If you are a holder of Options, you should obtain appropriate legal advice regarding the implications of the Option Offer in the relevant jurisdictions with a view to observing any applicable legal or regulatory requirements. It is your responsibility if you wish to accept the Option Offer to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including but not limited to the obtaining of any governmental, exchange control or other consents which may be required and the compliance with other necessary formalities or regulatory or legal requirements. You will also be fully responsible for other taxes and duties by whomsoever payable in respect of all relevant jurisdictions. The Offeror, Moelis and any person involved in the Option Offer shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the Option Offer by you will constitute a representation and warranty by you that the local laws and requirements have been complied with and you are permitted under all applicable laws to receive and accept the Option Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws.

This Yellow Form of Acceptance should be read in conjunction with the Document.

As the Option Offer prices are of three decimal places, the remittances in respect of the cash consideration payable for the Options will be rounded up to the nearest Hong Kong cent.

HOW TO COMPLETE THIS YELLOW FORM OF ACCEPTANCE

Holders of Options are advised to read carefully the Document before deciding whether or not to accept the Option Offer.

To accept the Option Offer made by Moelis on behalf of the Offeror, you should complete and sign this Yellow Form of Acceptance and forward this Yellow Form of Acceptance, together with the relevant Options and/or any other documents of title in respect of which you wish to accept the Option Offer, by post or by hand, marked “Option Offer” on the envelope, to the company secretary of the Offeree at 16/F Dah Sing Financial Centre, 108 Gloucester Road, Wanchai, Hong Kong as soon as practicable, but in any event so as to reach the company secretary of the Offeree by no later than 4:00 p.m. on Thursday, 21 March 2013 (or such later time and/or date as the Offeror may decide and announce, with the consent of the Executive, in accordance with the Code). The provisions contained in Appendix I to the Document are incorporated into and form part of this Yellow Form of Acceptance.

YELLOW FORM OF ACCEPTANCE IN RESPECT OF THE OPTION OFFER

To: The Offeror, the Offeree and Moelis

1. My execution of this Yellow Form of Acceptance (whether or not such form is dated) will be binding on my successors and assignees, and will constitute:
 - (a) my irrevocable acceptance of the Option Offer made by Moelis on behalf of the Offeror and contained in the Document on and subject to the terms therein and herein mentioned, in respect of the number of Options specified in this Yellow Form of Acceptance or, (i) if no number of Options is specified or if the total number of Options specified is greater than the number of Options tendered, as supported by the certificate(s) of the Options and/or any other document(s) of title, I am deemed to have accepted the Option Offer in respect of the number of Options tendered by me, as supported by the certificate(s) of the Options and/or any other document(s) of title; and (ii) if the number of Options specified in this Yellow Form of Acceptance is smaller than the number of Options tendered, as supported by the certificate(s) of the Options and/or any other document(s) of title, I am deemed to have accepted the Option Offer in respect of the Options as shall be equal to the number of Options specified in this Yellow Form of Acceptance;
 - (b) my irrevocable instruction and authority to each of the Offeror and/or Moelis and/or their respective agent(s) to send a cheque crossed “Not negotiable — account payee only” drawn in my favour for the cash consideration to which I shall have become entitled under the terms of the Option Offer, by ordinary post at my risk to the person and the address stated below or, if no name and address is stated below, to me at the registered address shown in the register of holders of Options as soon as possible but in any event within 7 Business Days of the date of the receipt of all the relevant documents by the company secretary of the Offeree to render the acceptance under the Option Offer complete and valid;
(Insert name and address of the person to whom the cheque is to be sent if different from the registered holder(s) of the relevant Options.)

Name: (in block capitals) _____

Address: (in block capitals) _____
 - (c) my irrevocable instruction and authority to each of the Offeror and/or Moelis and/or such person or persons as any of them may direct to complete and execute any document on my behalf in connection with my acceptance of the Option Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror and/or such person or persons as it may direct my Options tendered for acceptance of the Option Offer;
 - (d) my undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my Option(s) tendered for acceptance under the Option Offer, together with all rights attached thereto with effect from the date on which the Option Offer is made;
 - (e) my agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Moelis and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein.
 - (f) my irrevocable instruction and authority to the Offeror and/or Moelis or their respective agent(s) to collect from the company secretary of the Offeree on my behalf the cheque for the amount due to me in accordance with, and against surrender of, the enclosed certificate(s) of the Options and/or any other documents of title, and to deliver the same to the company secretary of the Offeree and to authorise and instruct the company secretary of the Offeree to hold such certificate(s) of the Options and/or any other documents of title subject to the terms and conditions of the Option Offer as if it/they were certificate(s) of the Options and/or any other documents of title delivered to the company secretary of the Offeree together with this Yellow Form of Acceptance.
2. I understand that acceptance of the Option Offer by me will be deemed to constitute a representation and warranty by me to the Offeror and Moelis that (i) the number of Options specified in this Yellow Form of Acceptance will be free from all liens, claims, charges, equities, encumbrances or other party rights of any nature and together with all rights now or hereafter attaching or accruing to them on or after the date of the Announcement and that such holders of Options will surrender all of his/her existing rights, if any, in respect of the Options; and (ii) I have not taken or omitted to take any action which will or may result in the Offeree, the Offeror, Moelis or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Option Offer or his/her acceptance thereof, and is permitted under all applicable laws to receive and accept the Option Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
3. In the event that my acceptance is not valid, or is treated as invalid, in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above will cease and in which event, I authorise and request you to return to me my relevant certificate(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this Yellow Form of Acceptance duly cancelled, by ordinary post at my risk to the person and address stated in 1(b) above or, if no name and address is stated, to me at the registered address shown in the register of holders of the Options.
4. I enclose the relevant certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole or part of my holding of the relevant Options which are to be cancelled on the terms and conditions of the Option Offer. I understand that no acknowledgement of receipt of any Yellow Form(s) of Acceptance, certificate(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) will be given. I further understand that all documents will be sent by ordinary post at my own risk.
5. I warrant and represent to you that I am are the registered holder of the Options specified in this Yellow Form of Acceptance. I have the full right, power and authority to accept the Option Offer in respect of the Options tendered.
6. I warrant to the Offeror and the Offeree that I have satisfied the laws of the jurisdiction where my address is stated in the register of holders of the Options in connection with my acceptance of the Option Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities or legal requirements.
7. I warrant to the Offeror and the Offeree that I shall be fully responsible for other taxes or duties payable in respect of the jurisdiction where my address is located as set out in the register of holders of the Options in connection with my acceptance of the Option Offer.
8. I acknowledge that, save as expressly provided in the Document and this Yellow Form of Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.

本黃色接納表格乃重要文件，請即處理。

閣下如對本黃色接納表格之任何內容或應採取之行動有任何疑問，應諮詢 閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

向海外持有人提出購股權要約或會受到有關司法權區之法律禁止或影響。倘 閣下為購股權持有人，應就購股權要約於有關司法權區之影響尋求適當之法律意見，以遵守任何適用法律或監管規定。 閣下如欲接納購股權要約，須自行負責就此全面遵守有關司法權區之法律及規例(包括但不限於取得任何所需政府、外匯管制或其他同意，以及遵守其他必要正式手續或監管或法律規定。閣下亦須全面負責支付任何人士於所有有關司法權區應付之其他稅項及徵費。要約人、Moelis及任何參與購股權要約之人士均有權就 閣下可能須支付之任何稅項獲 閣下提供全面彌償保證及由 閣下承擔有關責任。 閣下接納購股權要約將構成 閣下聲明保證，已遵守地方法律及規定並且 閣下根據所有適用法律獲准接獲及接納購股權要約(及其任何修訂)，而該接納根據一切適用法律屬有效及具約束力。

本黃色接納表格應與文件一併閱讀。

由於購股權要約價乃小數點三位數，故此購股權應付之現金代價之付款將取捨至最接近的完整港仙金額。

本 黃 色 接 納 表 格 填 寫 方 法

購股權持有人於決定是否接納購股權要約前，務請仔細閱讀文件。

閣下如欲接納Moelis代表要約人提出之購股權要約，應填妥及簽署本黃色接納表格，連同 閣下欲接納購股權要約之相關購股權及／或任何其他所有權文件(信封面須註明「購股權要約」)，於實際可行情況下儘快郵寄或專人送交受要約人之公司秘書(地址為香港灣仔告士打道108號大新金融中心16樓)，惟無論如何必須於二零一三年三月二十一日(星期四)下午四時正(或要約人根據收購守則可能決定及公佈並獲執行人員同意之有關較後時間及／或日期)前送達。文件附錄一所載之條文納入本黃色接納表格並構成其中部分。

購 股 權 要 約 之 黃 色 接 納 表 格

致： 要約人、受要約人及Moelis

1. 本人一經簽署本黃色接納表格(不論該表格是否已註明日期)，本人之承繼人及受讓人將受此約束，並表示：
- (a) 本人不可撤回地接納由Moelis代表要約人提出並於文件載列之購股權要約，按照及受制於文件及本黃色接納表格所載條款，就本黃色接納表格指定之購股權數目或(i)倘並無指定購股權數目或倘指定之購股權總數目大於所提交購股權數目(以購股權證書及／或任何其他所有權文件證明)，則本人將被視為就相等於本人提交之購股權數目(以購股權證書及／或任何其他所有權文件證明)接納購股權要約；及(ii)倘本黃色接納表格指定之購股權數目少於所提交購股權數目(以購股權證書及／或任何其他所有權文件證明)，則本人將被視為就相等於本黃色接納表格指定之購股權數目之購股權接納購股權要約；

(b) 本人不可撤回地指示及授權要約人及／或Moelis及／或彼等各自之代理，各自就本人根據購股權要約之條款應得之現金代價，以「不得轉讓一只准入抬頭人賬戶」方式向本人開出劃線支票，然後盡快惟無論如何於受要約人之公司秘書接獲一切有關文件致使購股權要約項下之接納為完整及有效之日起計7個營業日內，按以下地址以平郵方式寄予以下人士，或如無於下欄填上姓名及地址，則按購股權持有人名冊所示登記地址以平郵方式寄予本人或吾等當中名列首位者(如屬聯名登記購股權持有人)，郵誤風險概由本人承擔；

(倘收取支票之人士並非相關購股權之登記持有人，則請在本欄填上該名人士之姓名及地址。)

姓名：(請用正楷填寫) _____

地址：(請用正楷填寫) _____

(c) 本人不可撤回地指示及授權要約人及／或Moelis及／或彼等任何一方可能指定之有關人士，各自代表本人填妥及簽署任何有關本人／吾等接納購股權要約之文件，以及辦理任何其他必需或權宜之手續，將本人提交接納購股權要約之購股權轉歸要約人及／或其可能指定之有關人士所有；

(d) 本人承諾於必需或合宜時簽署有關其他文件及辦理有關其他手續及事項，以將本人根據購股權要約提交接納之購股權連同其附帶之所有權利註銷並自作出購股權要約當日起生效；

(e) 本人同意追認要約人及／或Moelis及／或彼等各自之代理或彼等任何一方可能指定之有關人士於行使本表格所載任何權利時可能作出或進行之各種行動或事宜；及

(f) 本人不可撤回地指示及授權要約人及／或Moelis或彼等各自之代理，代表本人將隨附之授出購股權證書及／或任何其他所有權文件交回受要約人之公司秘書，憑此向受要約人之公司秘書領取就該授出購股權證書應付予本人款項之支票，且授權及指示受要約人之公司秘書根據購股權要約之條款及條件持有該授出購股權證書及／或任何其他所有權文件，猶如該授出購股權證書及／或任何其他所有權文件已連同本黃色接納表格一併送交受要約人之公司秘書。
2. 本人明白本人接納購股權要約，將被視為構成本人向要約人及Moelis聲明及保證(i)本黃色接納表格所註明購股權數目將不附帶一切留置權、申索權、押記、衡平權、產權負擔或任何性質之其他第三方權利，並連同於該公佈日期或之後於現在或之後附帶或累算之一切權利，而該購股權持有人將交出其有關購股權之所有現有權利(如有)；及(ii)本人並無採取或不採取任何行動而將或可能致使受要約人、要約人、Moelis或任何其他人士違反任何地區與購股權要約或其接納有關之法律或監管規定，且彼根據所有適用法例獲准接獲及接納購股權要約(及其任何修訂)，而根據所有適用法例，該接納為有效及具有約束力。
3. 倘按購股權要約之條款本人之接納屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾將會失效。在此情況下，本人授權並懇請 閣下將本人之相關證書及／或其他所有權文件(及／或就此所需並令人信納之彌償保證)連同已正式註銷之本黃色接納表格以平郵方式一併寄予上文1(b)所列之人士及地址，或如未有列明姓名及地址，則按購股權持有人名冊所示登記地址寄予本人，郵誤風險概由本人承擔。
4. 本人茲附上本人持有之全部或部分購股權之相關證書及／或過戶收據及／或其他所有權文件(及／或就此所需並令人信納之任何彌償保證)，按購股權要約之條款及條件註銷有關購股權。本人明白任何交回之黃色接納表格、證書及／或過戶收據及／或其他所有權文件(及／或就此所需並令人信納之彌償保證)概不獲發收據。本人亦了解所有文件將以平郵方式寄發且一切郵誤風險概由本人自行承擔。
5. 本人向 閣下保證及聲明，本人為本黃色接納表格所註明登記購股權持有人。本人有十足權利、權力及授權就所提交之購股權接納購股權要約。
6. 本人向要約人及受要約人保證，本人已遵守在購股權持有人名冊上載列本人地址所在司法權區關於本人接納購股權要約方面之法例，包括獲得任何所需之政府、外匯管制或其他方面之同意及任何註冊或存檔，及辦理一切必須之手續或遵守法律規定。
7. 本人向要約人及受要約人保證，本人須就支付在購股權持有人名冊上載列本人地址所在司法權區關於本人接納購股權要約方面應付之任何轉讓稅或其他稅項或徵費承擔全部責任。
8. 本人知悉，除文件及本黃色接納表格明文規定外，據此作出之所有接納、指示、授權及承諾均不可撤回及為無條件。

PERSONAL DATA

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, Moelis and the company secretary of the Offeree and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

1.

Reasons for the collection of your personal data

To accept the Option Offer for your Options, you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Option Offer.
2.

Purposes

The personal data which you provide on this Yellow Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

 - processing your acceptance and verification or compliance with the terms and application procedures set out in this Yellow Form of Acceptance and the Document;
 - registering transfers of the Options out of your name;
 - maintaining or updating the relevant register of holders of the Options;
 - conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
 - distributing communications from the Offeror and/or its agents such as the financial advisers and the company secretary of the Offeree;
 - compiling statistical information and profiles of the holders of Options;
 - establishing benefit entitlements of the holders of Options;
 - disclosing relevant information to facilitate claims on entitlements;
 - making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
 - any other purpose in connection with the business of the Offeror; and

- any other incidental or associated purposes relating to the above and other purpose to which the holders of the Options may from time to time agree to or be informed of.
3.

Transfer of personal data

The personal data provided in this Yellow Form of Acceptance will be kept confidential but the Offeror and/or Moelis and/or the company secretary of the Offeree may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

 - the Offeror, Moelis, any of their agents and the company secretary of the Offeree;
 - any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Moelis and/or the company secretary of the Offeree;
 - any regulatory or governmental bodies;
 - any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
 - any other persons or institutions whom the Offeror and/or Moelis and/or the company secretary of the Offeree consider(s) to be necessary or desirable in the circumstances.
4.

Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or Moelis and/or the company secretary of the Offeree hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or Moelis and/or the company secretary of the Offeree have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Moelis or the company secretary of the Offeree (as the case may be).

BY SIGNING THIS YELLOW FORM OF ACCEPTANCE YOU AGREE TO ALL OF THE ABOVE

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關要約人、Moelis及受要約人之公司秘書以及有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

1.

收集閣下個人資料之原因

如就閣下之購股權接納購股權要約，閣下須提供所需之個人資料，倘閣下未能提供所需資料，則可能導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據購股權要約應得之代價。
2.

用途

閣下於本黃色接納表格提供之個人資料可能會用作、持有及／或保存(以任何方式)作下列用途：

 - 處理閣下之接納申請及核實或遵循本黃色接納表格及文件載列之條款及申請手續；
 - 登記以閣下名義之購股權轉讓；
 - 保存或更新有關購股權持有人名冊；
 - 核實或協助核實簽名，以及進行任何其他資料核實或交換；
 - 自要約人及／或其代理(例如財務顧問)及受要約人之公司秘書發佈通訊；
 - 編製購股權持有人之統計資料及資料；
 - 確立購股權持有人之獲益權利；
 - 披露有關資料以方便進行權益申索；
 - 按法例、規則或規例規定(無論法定或其他規定)作出披露；
 - 有關要約人業務之任何其他用途；及

- 有關上文所述任何其他附帶或關連用途及購股權持有人可能不時同意或獲悉之其他用途。
3.

轉交個人資料

本黃色接納表格提供之個人資料將會保密，惟要約人及／或Moelis及／或受要約人之公司秘書為達致上述或有關任何上述之用途，可能作出必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港境內或香港境外地區)該等個人資料：

 - 要約人、Moelis、其任何代理及受要約人之公司秘書；
 - 為要約人及／或Moelis及／或受要約人之公司秘書提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
 - 任何監管或政府機構；
 - 與閣下進行交易或建議進行交易之任何其他個人或機構，例如閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
 - 要約人及／或Moelis及／或受要約人之公司秘書於有關情況下認為必需或適當之任何其他個人或機構。
4.

獲取及更正個人資料

根據該條例之規定，閣下可確認要約人及／或Moelis及／或受要約人之公司秘書是否持有閣下之個人資料，獲取該資料副本，以及更正任何錯誤資料。依據該條例之規定，要約人及／或Moelis及／或受要約人之公司秘書可就獲取任何資料之請求收取合理之手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求，須提交予要約人、Moelis或受要約人之公司秘書(視情況而定)。

閣下一經簽署本黃色接納表格即表示同意上述所有條款